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VITAMIN

01

Recently, inositol supply has remained relatively sufficient, with trading channels focused mainly on shipments and moderate inquiry activity. Mainstream producer quotations are around USD 3.85/kg, and prices are expected to remain stable in the short term. From a supply perspective, new production capacity is expected to enter the market, which may influence future price movements.

AMINO ACID

02

Lysine producers have recently shown strong willingness to maintain prices, with some offers moving higher amid tight spot availability. However, downstream users are generally well stocked and remain cautious in procurement. The lysine market is expected to stay firm in the short term, with attention on producers' order intake and supply dynamics.

API

03

- Supported by higher raw material costs, amoxicillin prices remained firm, with active market inquiries and tight delivery schedules from manufacturers. Current producer prices are around USD 21.8/kg, and the market is expected to stay stable to firm in the short term, with further attention on downstream demand and supply conditions.
- In addition, AstraZeneca announced plans to invest over USD 14.49 billion in China by 2030 to advance next-generation innovative medicines, with a focus on autoimmune diseases and oncology. Meanwhile, positive results were reported from the Phase III AZALEA trial of Saphnelo (anifrolumab) in Asian patients with systemic lupus erythematosus, released on January 31 at a professional medical conference.

FOOD ADDITIVE

04

Recently, dsm-firmenich's microbial strains production facility located in the Chilechuan Dairy Industry Development Zone in Hohhot officially began operations. The new plant is expected to significantly shorten supply chain response times and support customers in accelerating product innovation through localized production and technical services. The facility aims to enhance agility in responding to market needs and co-develop dairy solutions tailored to Chinese consumer preferences.

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